

# Making a Gift to BCS

#### Cash - Bethany Tax ID # 23-3077817

Make checks payable to: Bethany Christian School

Mail to

Bethany Christian School 1137 Shadyside Road Oxford, PA 19363

### Bond or Stock Certificates – Bethany Tax ID # 23-3077817

- If held in a *brokerage account* complete and send the attached letter of instructions to your broker (see letter #1, attached). When the shares transfer to Bethany's account, there is no way of knowing where they came from. So be sure to notify Bethany of your gift.
- If you have the actual certificate issued in your name complete the attached letter of instructions to Comprehensive Asset Management and Servicing, Inc. (see letter #2, attached). Endorse the back of the certificate exactly as your name appears on the front. Send both to the following address via Registered mail or overnight delivery service:

CAMAS / Ellis Investment Partners Attention: Sandra Donnelly 920 Cassatt Road, Suite 115 Berwyn, PA 19312

#### Letter of Instructions to Your Broker Letter # 1

Date	-	
(name and address of your bro	ker)	
RE:	(your account number)	
Please transfer the securi	ties listed below to	
Pershing, LLC DTC # 0443 For benefit of Betl Tax ID 23-3077817 Account number		
Number of Shares of Stock, or Principal Amount of Bond	Name of Company/Security Issuer	Maturity Date of Bond
Signature	Print Name	
Signature of Co-Owner	Print Name	-
Your address		

Signature Guarantee (if required by your broker)

## Letter of Instructions to Comprehensive Asset Management and Servicing, Inc. Letter # 2

Date \_\_\_\_\_

CAMAS / Ellis Investment Partners, Inc. Attention: S. Donnelly 920 Cassett Road, Suite 115 Berwyn, PA 19312

To Whom It May Concern:

I am making a gift to Bethany Christian School, Account # 37C400753 (Tax ID # 23-30778170), of the following security(ies):

Number of Shares of Stock, or Principal Amount of Bond	Name of Company/Security Issuer	Maturity Date of Bond
	<u> </u>	

I have enclosed the security(ies) with this letter.

Signature

Print Name

Signature of Co-Owner

Print Name

Your address \_\_\_\_\_